

EXHIBIT B

AFFIDAVIT OF SERVICE THROUGH THE SECRETARY OF STATE

Index # 26960/06

Purchased/Filed: December 5, 2006

STATE OF NEW YORK

SUPREME COURT

QUEENS COUNTY

SB Total Transport Inc.

Plaintiff

against

Seko Worldwide LLC, et al

Defendant

STATE OF NEW YORK
COUNTY OF ALBANY

SS.:

Diane Koehler, being duly sworn, deposes and says: deponent is over the age of eighteen (18) years; that on December 14, 2006, at 2:00 pm, at the office of the Secretary of State of the State of New York in the City of Albany, New York deponent served the annexed Summons and Verified Complaint on Seko Customs Brokerage, Inc., the Defendant in this action, by delivering to and leaving with Belinda Capers-Gardiner, AUTHORIZED AGENT in the Office of the Secretary of State, of the State of New York, personally at the Office of the Secretary of State of the State of New York, 2 true copies thereof and that at the time of making such service, deponent paid said Secretary of State a fee of 40 dollars; That said service was made pursuant to Section 306 Business Corporation Law.

Deponent further says that deponent knew the person so served as aforesaid to be the agent in the Office of the Secretary of State of the State of New York, duly authorized to accept such service on behalf of said defendant.

Description of the person served: Approx. Age: 40 Approx. Wt: 185 lbs Approx. Ht: 5' 9"Color of skin: Black Hair color: Black Sex: Female Other: _____

Sworn to before me on this

18TH day of December, 2006

Donna M. Tidings
DONNA M. TIDINGS
NOTARY PUBLIC, State of New York
No. 01T14898570, Qualified in Albany County
Commission Expires June 15, 2007

Diane Koehler

Invoice/Work Order # SP0605522

SERVICO, INC. - PO BOX 871 - ALBANY, NEW YORK 12201 - PH 518-463-4179

NOTICE OF ENTRY

PLEASE take notice that the within is a (certified) true copy of a duly entered in the office of the clerk of the within named court on

Dated,

Yours, etc.

THE NATHANSON LAW FIRM LLP

Attorney for

Office and Post Office Address
81 HEMPSTEAD AVENUE
LYNBROOK, NY 11563

To

Attorney(s) for

NOTICE OF SETTLEMENT

PLEASE take notice that an order

of which the within is a true copy will be presented for settlement to the Hon.

one of the judges of the within named Court, at

on

M.

Dated,

Yours, etc.

THE NATHANSON LAW FIRM LLP

Attorney for

Office and Post Office Address
81 HEMPSTEAD AVENUE
LYNBROOK, NY 11563

To

Attorney(s) for

Index No. 26960 Year 2006
SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF QUEENS

SB TOTAL TRANSPORT INC.,

Plaintiff,

-against-

SEKO WORLDWIDE, LLC, SEKO CUSTOMS
BROKERAGE, INC., SEKO WORLDWIDE, INC.,
DISCOVERY CARGO, INC. and TARGET LOGISTIC
SERVICES, a division of TARGET LOGISTICS, INC.,
Defendants.

AFFIDAVIT OF SERVICE

Signature (Rule 130-1.1-a)

Print name beneath Mitchell A. Nathanson

THE NATHANSON LAW FIRM LLP
Plaintiff

Attorney for

Office and Post Office Address, Telephone
81 HEMPSTEAD AVENUE
LYNBROOK, NY 11563
TEL. (516) 568-0000
FAX (516) 568-9456

To

Attorney(s) for

Service of a copy of the within is hereby admitted.
Dated,

Attorney(s) for

AFFIDAVIT OF SERVICE THROUGH THE SECRETARY OF STATE

Index # 26960/06

Purchased/Filed: December 5, 2006

STATE OF NEW YORK

SUPREME COURT

QUEENS COUNTY

SB Total Transport Inc.

Plaintiff

against

Seko Worldwide LLC, et al

Defendant

STATE OF NEW YORK
COUNTY OF ALBANY

SS.:

Diane Koehler, being duly sworn, deposes and says: deponent is over the age of eighteen (18) years; that on December 15, 2006, at 2:00 pm, at the office of the Secretary of State of the State of New York in the City of Albany, New York deponent served the annexed
Summons and Verified Complaint

on

Discovery Cargo, Inc., the Defendant in this action, by delivering to and leaving with Donna Christie, AUTHORIZED AGENT in the Office of the Secretary of State, of the State of New York, personally at the Office of the Secretary of State of the State of New York, 2 true copies thereof and that at the time of making such service, deponent paid said Secretary of State a fee of 40 dollars; That said service was made pursuant to Section 306 Business Corporation Law.

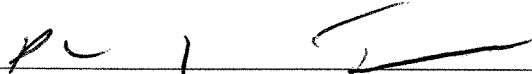
Deponent further says that deponent knew the person so served as aforesaid to be the agent in the Office of the Secretary of State of the State of New York, duly authorized to accept such service on behalf of said defendant.

Description of the person served: Approx. Age: 38 Approx. Wt: 145 Approx. Ht: 5'5"

Color of skin: White Hair color: Blonde Sex: F Other: _____

Sworn to before me on this

20th day of December, 2006


DONNA M. TIDINGS
NOTARY PUBLIC, State of New York
No. 01T14898570, Qualified in Albany County
Commission Expires June 15, 2007


Diane Koehler

Invoice•Work Order # SP0605520

SERVICO, INC. - PO BOX 871 - ALBANY, NEW YORK 12201 - PH 518-463-4179

AFFIDAVIT OF SERVICE THROUGH THE SECRETARY OF STATE

Index # 26960/06

Purchased/Filed: December 5, 2006

STATE OF NEW YORK

SUPREME COURT

QUEENS COUNTY

SB Total Transport Inc.

Plaintiff

against

Seko Worldwide LLC, et al

Defendant

STATE OF NEW YORK
COUNTY OF ALBANY

SS.:

Diane Koehler, being duly sworn, deposes and says: deponent is over the age of eighteen (18) years; that on December 19, 2006, at 2:00 pm, at the office of the Secretary of State of the State of New York in the City of Albany, New York deponent served the annexed Summons and Verified Complaint

on

Seko Worldwide, LLC, the

Defendant in this action, by delivering to and leaving with Amy Lesch, AUTHORIZED AGENT in the Office of the Secretary of State, of the State of New York, personally at the Office of the Secretary of State of the State of New York, 2 true copies thereof and that at the time of making such service, deponent paid said Secretary of State a fee of 40 dollars; That said service was made pursuant to Section 303 Limited Liability Company Law.

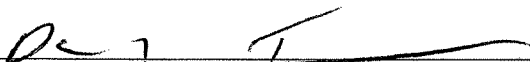
Deponent further says that deponent knew the person so served as aforesaid to be the agent in the Office of the Secretary of State of the State of New York, duly authorized to accept such service on behalf of said defendant.

Description of the person served: Approx. Age: 23 Approx. Wt: 160 Approx. Ht: 5'9"

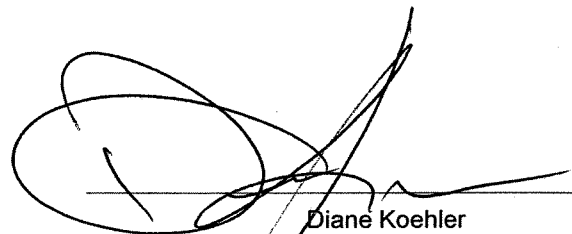
Color of skin: White Hair color: Blonde Sex: F Other: _____

Sworn to before me on this

22nd day of December, 2006



DONNA M. TIDINGS
NOTARY PUBLIC, State of New York
No. 01TI4898570, Qualified in Albany County
Commission Expires June 15, 2007



Diane Koehler

Invoice•Work Order # SP0605518

AFFIDAVIT OF SERVICE THROUGH THE SECRETARY OF STATE

Index # 26960/06

Purchased/Filed: December 5, 2006

STATE OF NEW YORK

SUPREME COURT

QUEENS COUNTY

SB Total Transport Inc.

Plaintiff

against

Seko Worldwide LLC, et al

Defendant

STATE OF NEW YORK
COUNTY OF ALBANY

SS.:

Diane Koehler, being duly sworn, deposes and says: deponent is over the age of eighteen (18) years; that on December 19, 2006, at 2:00 pm, at the office of the Secretary of State of the State of New York in the City of Albany, New York deponent served the annexed
Summons and Verified Complaint

on


Seko Worldwide, Inc. nka Seko Customs Brokerage, Inc. sha Seko Worldwide, Inc., the Defendant in this action, by delivering to and leaving with Amy Lesch, AUTHORIZED AGENT in the Office of the Secretary of State, of the State of New York, personally at the Office of the Secretary of State of the State of New York, 2 true copies thereof and that at the time of making such service, deponent paid said Secretary of State a fee of 40 dollars; That said service was made pursuant to Section 306 Business Corporation Law.

Deponent further says that deponent knew the person so served as aforesaid to be the agent in the Office of the Secretary of State of the State of New York, duly authorized to accept such service on behalf of said defendant.

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Color of skin: White Hair color: Blonde Sex: F Other: _____

Sworn to before me on this

22nd day of December, 2006


DONNA M. TIDINGS
NOTARY PUBLIC, State of New York
No. 01TI4898570, Qualified in Albany County
Commission Expires June 15, 2007


Diane Koehler
Invoice•Work Order # SP0605519

SERVICO. INC. - PO BOX 871 - ALBANY. NEW YORK 12201 - PH 518-463-4179

PLEASE take notice that the within is a (*certified*) true copy of a duly entered in the office of the clerk of the within named court on

Dated,

Yours, etc.

THE NATHANSON LAW FIRM LLP

Attorney for

Office and Post Office Address
81 HEMPSTEAD AVENUE
 LYNBROOK, NY 11563

To

Attorney(s) for

NOTICE OF SETTLEMENT

PLEASE take notice that an order

of which the within is a true copy will be presented for settlement to the Hon.

one of the judges of the within named Court, at

On

M.

Dated,

Yours, etc.

THE NATHANSON LAW FIRM LLP

Attorney for

Office and Post Office Address
81 HEMPSTEAD AVENUE
 LYNBROOK, NY 11563

To

Attorney(s) for

Index No. 26960 Year 2006

SUPREME COURT OF THE STATE OF NEW YORK
 COUNTY OF QUEENS

SB TOTAL TRANSPORT INC.,

Plaintiff,

-against-

SEKO WORLDWIDE, LLC, SEKO CUSTOMS
 BROKERAGE, INC., SEKO WORLDWIDE, INC.,
 DISCOVERY CARGO, INC. and TARGET LOGISTIC
 SERVICES, a division of TARGET LOGISTICS, INC.,

Defendants.

AFFIDAVITS OF SERVICE

Signature (Rule 130-1.1-a)

Print name beneath **Mitchell A. Nathanson**

THE NATHANSON LAW FIRM LLP

Plaintiff

Attorney for

Office and Post Office Address, Telephone
81 HEMPSTEAD AVENUE
 LYNBROOK, NY 11563
 TEL. (516) 568-0000
 FAX (516) 568-9456

To

Attorney(s) for

Service of a copy of the within is hereby admitted.
 Dated,

.....

Attorney(s) for

AFFIDAVIT OF SERVICE THROUGH THE SECRETARY OF STATE

Index # 26960/06

Purchased/Filed: December 5, 2006

STATE OF NEW YORK

SUPREME COURT

QUEENS COUNTY

SB Total Transport Inc.

Plaintiff

against

Seko Worldwide LLC, et al

Defendant

STATE OF NEW YORK
COUNTY OF ALBANY

SS.:

Diane Koehler, being duly sworn, deposes and says: deponent is over the age of eighteen (18) years; that on December 14, 2006, at 2:00 pm, at the office of the Secretary of State of the State of New York in the City of Albany, New York deponent served the annexed Summons and Verified Complaint

on

Target Logistic Services, Inc. sued herein as Target Logistic Services, the Defendant in this action, by delivering to and leaving with Belinda Capers-Gardiner, AUTHORIZED AGENT in the Office of the Secretary of State, of the State of New York, personally at the Office of the Secretary of State of the State of New York, 2 true copies thereof and that at the time of making such service, deponent paid said Secretary of State a fee of 40 dollars; That said service was made pursuant to Section 306 Business Corporation Law.

Deponent further says that deponent knew the person so served as aforesaid to be the agent in the Office of the Secretary of State of the State of New York, duly authorized to accept such service on behalf of said defendant.

Description of the person served: Approx. Age: 40 Approx. Wt: 185 lbs Approx. Ht: 5' 9"
Color of skin: Black Hair color: Black Sex: Female Other: _____

Sworn to before me on this

18TH day of December, 2006

DONNA M. TIDINGS
NOTARY PUBLIC, State of New York
No. 01T14898570, Qualified in Albany County
Commission Expires June 15, 2007

Diane Koehler

Invoice/Work Order # SP0605521

NOTICE OF ENTRY

PLEASE take notice that the within is a (*certified*) true copy of a duly entered in the office of the clerk of the within named court on

Dated,

Yours, etc.

THE NATHANSON LAW FIRM LLP

Attorney for

Office and Post Office Address

81 HEMPSTEAD AVENUE

LYNBROOK, NY 11563

To

Attorney(s) for

NOTICE OF SETTLEMENT

PLEASE take notice that an order

of which the within is a true copy will be presented for settlement to the Hon.

one of the judges of the within named Court, at

M.

Dated,

Yours, etc.

THE NATHANSON LAW FIRM LLP

Attorney for

Office and Post Office Address

81 HEMPSTEAD AVENUE

LYNBROOK, NY 11563

To

Attorney(s) for

Index No. 26960 Year 2006
SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF QUEENS

SB TOTAL TRANSPORT INC.,

Plaintiff,

-against-

SEKO WORLDWIDE, LLC, SEKO CUSTOMS
BROKERAGE, INC., SEKO WORLDWIDE, INC.,
DISCOVERY CARGO, INC. and TARGET LOGISTIC
SERVICES, a division of TARGET LOGISTICS, INC.,

Defendants.

AFFIDAVIT OF SERVICE

Signature (Rule 130-1.1-a)

Print name beneath Mitchell A. Nathanson

THE NATHANSON LAW FIRM LLP

Plaintiff

Attorney for

Office and Post Office Address, Telephone

81 HEMPSTEAD AVENUE

LYNBROOK, NY 11563

TEL. (516) 568-0000

FAX (516) 568-9456

To

Attorney(s) for

Service of a copy of the within is hereby admitted.
Dated,

.....

Attorney(s) for

EXHIBIT C

SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF QUEENS

SB TOTAL TRANSPORT INC.,

Plaintiff,

Index No. 26960/06

-against-

SEKO WORLDWIDE, LLC, SEKO CUSTOMS
BROKERAGE, INC., SEKO WORLDWIDE INC.,
DISCOVERY CARGO, INC. AND TARGET LOGISTIC
SERVICES, a division of TARGET LOGISTICS, INC.,

**SEKO WORLDWIDE, LLC'S
VERIFIED ANSWER**

Defendants.

X

Defendants, SEKO Worldwide, LLC, SEKO Customs Brokerage, Inc. and SEKO Worldwide, Inc. (collectively, "SEKO"), by its attorneys Leader & Berkon LLP and Goldberg Kohn Bell Black Rosenbloom & Moritz, Ltd., Answer the Complaint of Plaintiff, SB Total Transport, Inc., as follows:

1. SEKO denies knowledge or information sufficient to form a belief as to the truth of the allegations contained in paragraph 1 of the Complaint.
2. SEKO admits that SEKO Worldwide, LLC is a Delaware limited liability company with its principal place of business located at 1100 Arlington Heights Road, Suite 600, Itasca, Illinois 60143. Except as expressly admitted, SEKO denies the allegations contained in paragraph 2 of the Complaint.
3. SEKO admits that SEKO CUSTOM BROKERAGE, INC. and SEKO WORLDWIDE, INC. are Delaware corporations with their principal place of business located at 1100 Arlington Heights Road, Suite 600, Itasca, Illinois 60143. Except as expressly admitted, SEKO denies the allegations contained in paragraph 3 of the Complaint.

4. SEKO denies knowledge or information sufficient to form a belief as to the truth of the allegations contained in paragraph 4 of the Complaint.

5. SEKO denies knowledge or information sufficient to form a belief as to the truth of the allegations contained in paragraph 5 of the Complaint.

**AS AND FOR SEKO'S ANSWER TO
THE FIRST CAUSE OF ACTION**

6. In response to the allegations contained in paragraph 6 of the Complaint, SEKO hereby repeats and realleges each and every answer to paragraphs 1 through 5 of the Complaint as if they were fully set forth herein.

7. SEKO denies that it requested services from Plaintiff at any time prior to June 1, 2006. Further answering, SEKO denies that prior to June 1, 2006, Plaintiff rendered any services of any kind on SEKO's behalf. SEKO denies knowledge or information sufficient to form a belief as to the truth of the remaining allegations contained in paragraph 7 of the Complaint.

8. SEKO denies that it requested services from Plaintiff at any time prior to June 1, 2006. Further answering, SEKO denies that prior to June 1, 2006, Plaintiff rendered any services of any kind on SEKO's behalf. SEKO denies knowledge or information sufficient to form a belief as to the truth of the remaining allegations contained in paragraph 8 of the Complaint.

9. SEKO denies that it requested services from Plaintiff at any time prior to June 1, 2006. Further answering, SEKO denies that prior to June 1, 2006, Plaintiff rendered any services of any kind on SEKO's behalf. Consequently, SEKO denies that it is indebted to

Plaintiff in any amount. SEKO denies knowledge or information sufficient to form a belief as to the remaining allegations contained in paragraph 9 of the Complaint.

**AS AND FOR SEKO'S ANSWER TO
THE SECOND CAUSE OF ACTION**

10. In response to the allegations contained in paragraph 10 of the Complaint, SEKO hereby repeats and realleges each and every answer to paragraphs 1 through 9 of the Complaint as if they were fully set forth herein.

11. SEKO denies that it directed Plaintiff to render periodic statements of account at any time prior to June 1, 2006. Further answering, SEKO denies that, prior to June 1, 2006, Plaintiff rendered any services of any kind on SEKO's behalf or that SEKO directed Plaintiff to render any services on its behalf. Consequently, SEKO denies that it is indebted to Plaintiff in any amount. SEKO admits that Exhibit A appears to be invoices. SEKO denies knowledge or information sufficient to form a belief as to the remaining allegations contained in paragraph 11 of the Complaint.

12. SEKO denies that it requested services from Plaintiff at any time prior to June 1, 2006. Further answering, SEKO denies that prior to June 1, 2006, Plaintiff rendered any services of any kind on SEKO's behalf. Consequently, SEKO denies that it is indebted to Plaintiff in any amount. SEKO denies knowledge or information sufficient to form a belief as to the truth of the remaining allegations contained in paragraph 12 of the Complaint.

13. SEKO denies that it requested services from Plaintiff at any time prior to June 1, 2006. Further answering, SEKO denies that prior to June 1, 2006, Plaintiff rendered any services of any kind on SEKO's behalf. Consequently, SEKO denies that it is indebted to Plaintiff in any amount. SEKO denies knowledge or information sufficient to form a belief as to the remaining allegations contained in paragraph 13 of the Complaint.

14. SEKO denies that it requested services from Plaintiff at any time prior to June 1, 2006. Further answering, SEKO denies that prior to June 1, 2006, Plaintiff rendered any services of any kind on SEKO's behalf. Consequently, SEKO denies that it is indebted to Plaintiff in any amount. SEKO denies knowledge or information sufficient to form a belief as to the truth of the remaining allegations contained in paragraph 14 of the Complaint.

FIRST AFFIRMATIVE DEFENSE

15. The Complaint fails to state a cause of action against SEKO.

SECOND AFFIRMATIVE DEFENSE

16. Plaintiff's damages, if any, were caused in whole or in part by individuals or entities other than SEKO, and over whom SEKO had no control or responsibility.

THIRD AFFIRMATIVE DEFENSE

17. The Complaint is barred as against SEKO for lack of privity.

FOURTH AFFIRMATIVE DEFENSE

18. The Complaint is barred by the Statute of Limitations.

WHEREFORE, SEKO demands judgment dismissing the Complaint against SEKO, awarding costs and disbursements in connection with this action, including reasonable attorneys' fees, and such other and further relief as this Court may deem just and proper.

Dated: New York, New York
February 5, 2007

LEADER & BERKON LLP

By: Judith A. Joseph Jenkins
GLEN SILVERSTEIN
JUDITH A. JOSEPH JENKINS
630 Third Avenue, 17th Floor
New York, NY 10017
(212) 486-2400

-and-

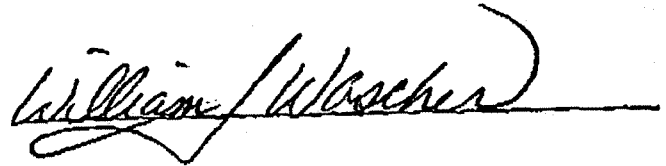
William C. Meyers
Vanessa B.M. Vergara
GOLDBERG KOHN BELL BLACK
ROSENBLOOM & MORITZ, LTD.
55 East Monroe Street, Suite 3700
Chicago, IL 60603
(312) 201-4000

*Attorneys for Defendants
Seko Worldwide LLC, Seko
Customs Brokerage, Inc. and Seko
Worldwide Inc*

To: Mitchell A. Nathanson, Esq.
THE NATHANSON LAW FIRM LLP
81 Hempstead Avenue
Lynbrook, New York 11563
*Attorneys for Plaintiff
SB Total Transport Inc.*

VERIFICATION

I, William J. Wascher, President and CEO of SEKO Worldwide, LLC., under penalties as provided by law pursuant to Article 30-3020 of the New York Code of Civil Procedure, certify that the statements set forth in SEKO Worldwide LLC's Verified Answer to Verified Complaint are true and correct, to the best of my knowledge, information and belief.

A handwritten signature in black ink, reading "William J. Wascher", written over a horizontal line.

SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF QUEENS
Index No. 26960-06

SB TOTAL TRANSPORT, INC.,

Plaintiff,

-against-

SEKO WORLDWIDE, LLC, SEKO CUSTOMS
BROKERAGE, INC., SEKO WORLDWIDE INC.,
DISCOVERY CARGO, INC. AND TARGET
LOGISTIC SERVICES, a division of TARGET
LOGISTICS, INC.,

Defendants.

SEKO WORLDWIDE, LLC'S VERIFIED ANSWER

LEADER & BERKON LLP

630 THIRD AVENUE
NEW YORK, NY 10017

(212) 486-2400

ATTORNEYS FOR

NON-PARTY
MORGAN STANLEY CO. INCORPORATED

EXHIBIT D

David Bolton, P.C.

Attorney at Law

666 Old Country Road
Suite 509
Garden City, New York 11530
Tel: (516) 222-0600
Fax (516) 222-1110

David Bolton, Esq.

Christopher Hanscom, Esq.,
Of Counsel


February 1, 2007

Via Fax:

Mitchell A. Nathanson, Esq.
The Nathanson Law Firm
81 Hempstead Avenue
Lynbrook, New York 11563

Re: SB Total Transport Inc. v. Seko Worldwide, et al
Index No.: 26960/06

Dear Mitchell:

 This shall confirm that the time for Discovery Cargo, Inc and Target Logistic Services to respond to the Complaint in the action referred to above has been extended up to and including February 5, 2007.

Please sign below to confirm same and fax this letter back to my attention.

Your consideration in this matter is appreciated. Do not hesitate to contact me if you have any questions.

Very truly yours,


Christopher Hanscom

Accepted and Agreed:


Mitchell A. Nathanson

EXHIBIT E

516-222-1110
Attn: Chris Wonscom

LAW OFFICES

Countryman & McDaniel

MICHAEL S. MCDANIEL*
BYRON E. COUNTRYMAN
ANDREW D. KEHAGIARAS†
CHRISTOPH M. WAHNER

*ALSO ADMITTED IN MICHIGAN
†PROCTOR IN ADMIRALTY

LAX AIRPORT CENTER
ELEVENTH FLOOR
5903 WEST CENTURY BOULEVARD
LOS ANGELES, CALIFORNIA 90045
TEL (310) 342-0500
FAX (310) 342-0505
E-MAIL: info@cargolaw.com
www.cargolaw.com

9 January 2007

Via facsimile to: 516.568.9456
Mitchell A. Nathanson, Esq.
The Nathanson Law Firm LLP
81 Hempstead Avenue
Lynbrook, NY 11563

Re: *Target Logistics, Inc. adv. SB Total Transport, Inc.*
New York Supreme Court Case No. : 26960/06
Our Reference : 4809-901
Claim Amount : Not Advised

Subject: Acknowledgment

Dear Mr. Nathanson:

I am writing on behalf of Target Logistics, Inc. to acknowledge your letter dated 5 January 2007.

Our client is a publicly traded entity which prefers to resolve disputes by voluntary means. Unfortunately, the subject matter of your action cannot be identified without reviewing the complaint. Accordingly, I would appreciate receiving a copy of the complete lawsuit by return fax -- and a suitable time extension for reviewing this matter with an eye toward resolution.

Thank you in advance for this courtesy.

With kind regards,

Countryman & McDaniel


Michael S. McDaniel

MSM/law

LAW OFFICES

Countryman & McDaniel

MICHAEL S. McDANIEL*
BYRON E. COUNTRYMAN
ANDREW D. KEHAGIARAS*
CHRISTOPH M. WAHNER

*ALSO ADMITTED IN MICHIGAN
*PROCTOR IN ADMIRALTY

LAX AIRPORT CENTER
ELEVENTH FLOOR
5933 WEST CENTURY BOULEVARD
LOS ANGELES, CALIFORNIA 90045
TEL (310) 342-6500
FAX (310) 342-6505
E-MAIL: info@cargolaw.com
www.cargolaw.com

6 February 2007

Via Facsimile to 516-568-9456
Mitchell A. Nathanson, Esq.
The Nathanson Law Firm LLP
81 Hempstead Avenue
Lynbrook, NY 11563

Re: *Target Logistics, Inc. adv. SB Total Transport, Inc.*
New York Supreme Court Case No. : 26960/06
Our Reference : 4809-901
Claim Amount : Not Advised

Dear Mr. Nathanson:

I am receipt of a copy of my correspondence regarding our request for dismissal of Target Logistic Services from the above-referenced lawsuit, upon which you had handwritten "no."

We are of course aware Mr. David Bolton of Garden City, New Jersey has assumed the defense of Target Logistic Services. Irrespective of that fact, this firm represents Target Logistic Services Inc. and demands its immediate dismissal based upon the Discovery asset purchase agreement, a copy of the front page of which was previously sent to you.

You are now on notice that Target Logistic Services has no legal responsibility for the debt of Discovery. Your failure to dismiss Target in 5 days shall result in our instruction to Mr. Bolton to proceed with appropriate motions for Target's dismissal to include attorneys' fees and sanctions for the inappropriate and malicious prosecution of Target in this matter.

With kind regards,

Countryman & McDaniel

Byron E. Countryman
BEC/mp

Countryman & McDaniel

Mitchell A. Nathanson, Esq.
The Nathanson Law Firm LLP
6 February 2007
Page 2

cc: David Bolton, Esq.
David Bolton, P.C.

cc: Chris Coppersmith, President, CEO
Target Logistic Services Inc.

EXHIBIT F

THE Nathanson Law Firm LLP

81 Hempstead Avenue
Lynbrook, NY 11563
(516) 568-0000
Fax (516) 568-9456

Mark Nathanson
Mitchell A. Nathanson

mark@nathansonlaw.com
mitchell@nathansonlaw.com

Of Counsel:
Diane Memmoli

January 5, 2007

Personal & Confidential

Discovery Cargo, Inc.
147-10 181st Street
Jamaica, NY 11413

Re: SB Total Transport Inc.

To the Above-Named Defendant:

Please be advised that an action has been commenced against you. Service has been made on the Secretary of State pursuant to BCL §306(b). A copy of the Summons is enclosed in accordance with CPLR 3215(g)4(ii).

Failure to respond within 20 days may result in the entry of a default judgment against you.

Please guide yourself accordingly.

Very truly yours,

MITCHELL A. NATHANSON

MAN/ej
Enc.

THE **Nathanson Law Firm** LLP

81 Hempstead Avenue
Lynbrook, NY 11563
(516) 568-0000
Fax (516) 568-9456

Mark Nathanson
Mitchell A. Nathanson

mark@nathansonlaw.com
mitchell@nathansonlaw.com

Of Counsel:
Diane Memmoli

January 5, 2007

Personal & Confidential

Target Logistic Services, Inc.
1400 Glenn Curtiss Street
Carson, CA 90746

Re: SB Total Transport Inc.

To the Above-Named Defendant:

Please be advised that an action has been commenced against you. Service has been made on the Secretary of State pursuant to BCL §306(b). A copy of the Summons is enclosed in accordance with CPLR 3215(g)4(ii).

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Very truly yours,

MITCHELL A. NATHANSON

MAN/ej
Enc.

THE **Nathanson Law Firm** LLP

81 Hempstead Avenue
Lynbrook, NY 11563
(516) 568-0000
Fax (516) 568-9456

Mark Nathanson
Mitchell A. Nathanson

mark@nathansonlaw.com
mitchell@nathansonlaw.com

Of Counsel:
Diane Memmoli

January 5, 2007

Personal & Confidential

Target Logistic Services, a
Division of Target Logistics, Inc.
1400 Glenn Curtiss Street
Carson, CA 90746

Re: SB Total Transport Inc.

To the Above-Named Defendant:

Please be advised that an action has been commenced against you. Service has been made on the Secretary of State pursuant to BCL §306(b). A copy of the Summons is enclosed in accordance with CPLR 3215(g)4(ii).

Failure to respond within 20 days may result in the entry of a default judgment against you.

Please guide yourself accordingly.

Very truly yours,

MITCHELL A. NATHANSON

MAN/ej
Enc.